ODI Conformance Checklist: Content Provider

Content providers are encouraged to take specific measures to assert their conformance with NISO RP-19-2014, the recommended practices of NISO's Open Discovery Initiative. These measures are voluntarily made by each organization, in an effort to increase transparency and communications around pre-indexed or "web-scale" library discovery services. The ODI Conformance Checklist below was created to enable standardized methods for content providers to assert their ODI conformance to libraries, discovery services, and other industry stakeholders.

Market product(s): Online Products (see list at the end of this document)
Organization name: Wiley
Date: 12/12/2018
Contact information: mragucci@wiley.com

Y/P/N	Recommendation	Reference	Comment
Y	Content Provider makes available to Discovery Service Providers core metadata and underlying full-text/original content for complete offerings.	3.2.1.1 (1) (p. 15)	
P	Content Provider makes available to Discovery Service Providers, the core set of metadata elements (see 3.2.1.2) for each item submitted for indexing.	3.2.1.1 (2) (p. 15)	Some metadata fields have different identifiers or formats Two fields not included (Full Text Flag; Content Type). See Appendix.
P	Content Provider provides the content item and additional descriptive content for as much of their content as possible.	3.2.1.1 (3) (p. 15)	Full text provision depends on the business arrangement with each DSP
Y	Content Provider provides libraries, on request, with a statement of participation in the discovery services, including disclosure of coverage depth and content depth	3.2.2 (p. 22)	
Y	Content Provider's agreements with Discovery Service Providers do not include non-disclosure agreements.	3.2.3 (p. 22)	
Y	The transfer of Content Provider's data to Discovery Service Providers makes use of existing standards where applicable and uses one of the metadata encoding schemes listed in 3.3.3.	3.2.4 (p. 22)	KBART, MARC, Dublin Core.

<u>List of Wiley Online Products</u>:

- Electronic Journals
- Online Books
- Electronic Major Reference Works
- Wiley Digital Archives
- Cochrane Database of Systematic Reviews

<u>Appendix</u>

The table below identifies which metadata elements as defined in reference 3.2.1.1 (2)

Definitions	**Wiley**
The main title of the item.	Yes
The author(s) of the item. Individual authors should be listed in lastname, firstname order.	Creator'. List firstname lastname.
The name of the publisher of the item	No. 'Copyright ownership', 'DOI originator'
Volume number of the resource, where applicable.	Yes
Issue number of the resource, where applicable.	Yes
Page numbers of the resource, where applicable.	Yes
The date of publication. For a serial run, coverage dates included for the serial	Yes
One or more standard identifiers for the print or online version of the item (e.g., ISSN, OCLC number, ISBN, DOI, etc.). The identifier should be preceded by a label indicating the type of identifier	Yes
Describes the publication or serial of which the individual item is a part (e.g., for journal articles, the serial title; for tracks on a CD, the album title; etc.).	Yes
Provides a standard identifier for the component title defined above (e.g., ISSN, OCLC number, ISBN, DOI, etc.). The identifier should be preceded by a label indicating the type of identifier	Yes
Either an OpenURL or a direct link for the specific item's full text	Yes
To comply with the NISO Open Access Metadata and Indicators (OAMI) group's recommendations, if an item is open access, this status should be indicated with "free_to_read" and otherwise left blank. See www.niso.org/workrooms/oami/.	Yes
A yes/no statement describing whether the content provider makes this item available in full text (or for non-print media, a full-length or high-resolution version) to the DSP for the purpose of indexing. It is expected that this will be disclosed by DSPs to libraries in future when describing indexing coverage for a title or collection.	No
Intended to be used to identify whether the content being described is textual, a visual recording, a sound recording, etc. The textual descriptors from the controlled list established in the MARC 21 Type of Record position (06) of the Leader field is recommended to be used for this field's content	No
Intended to be used to indicate whether the nature of the content being described is monographic, serial, a component part, collection, etc. The textual descriptors from the controlled list established in the MARC 21 Bibliographic Level position (07) of the Leader field is recommended to be used for this field's content.	Yes